

## PJSC MEDIA & COMMUNICATIONS ADVISORY PRACTICE

### Recently announced mergers, financings and restructurings

January 2010

\$275,000,000



Has agreed to acquire



The undersigned is serving as advisor to Providence Equity Partners and Kerasotes Theatres

PETER J. SOLOMON COMPANY

December 2009

\$45,000,000

KEY BRAND  
ENTERTAINMENT

Has agreed to acquire



The undersigned is serving as advisor to Hollywood Media

PETER J. SOLOMON COMPANY

February 2010

\$1,250,000,000



Spin-off of



The undersigned served as advisor to a Committee of the Cablevision Board

PETER J. SOLOMON COMPANY

February 2010

\$300,000,000



Has amended its credit facility and issued \$300,000,000 of Senior Secured Notes

The undersigned served as advisor to Media General

PETER J. SOLOMON COMPANY

\$2,685,000,000



The undersigned is serving as advisor to the Ad Hoc Committee of Senior Subordinated Noteholders in the Chapter 11 Proceedings

PETER J. SOLOMON COMPANY

\$2,727,000,000



The undersigned is serving as advisor to the Official Committee of Unsecured Creditors in the Chapter 11 Proceedings

PETER J. SOLOMON COMPANY

\$432,000,000



Haight's Cross Communications

The undersigned is serving as advisor to the Informal Committee of Senior Noteholders in the Pre-packaged Chapter 11 Proceedings

PETER J. SOLOMON COMPANY

\$810,000,000



The undersigned is serving as advisor to the Official Committee of Unsecured Creditors in the Chapter 11 Proceedings

PETER J. SOLOMON COMPANY