

## PJSC LEVERAGED COMPANY WATCHLIST

*August 27, 2010*

*A bi-weekly update of leveraged companies which have significantly changed in equity value or volatility. Coupled with size parameters utilized by PJSC, equity market cap changes of the indicated magnitudes historically anticipate opportunity. Companies highlighted in Orange are new additions, Yellow 10%+ weekly decliners, Blue 15%+ weekly gainers. Decliners and Gainers are segregated into two lists, reflected in pale yellow and blue backgrounds, respectively. A detailed explanation of PJSC methodology follows PJSC's Leveraged Company Watchlist.*

## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                        | Industry                             | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |          | Volatility % Change |
|--------------------------------|--------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|                                |                                      |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Bank of America Corporation(a) | Other Diversified Financial Services | \$125,074.1             | NM            | NM                  | (4.5) %               | (12.1) % | (29.9) % | (74.3) %            |
| Volkswagen AG                  | Automobile Manufacturers             | 90,742.7                | \$11,331.7    | 6.4 x               | (2.1)                 | (3.4)    | (49.6)   | (56.1)              |
| Veolia Environnement SA        | Multi-Utilities                      | 34,630.7                | 4,418.2       | 6.0                 | (10.6)                | (11.0)   | (25.9)   | (27.4)              |
| PSA Peugeot Citroen            | Automobile Manufacturers             | 34,413.2                | 5,218.9       | 7.7                 | (4.0)                 | (17.0)   | (1.9)    | (25.1)              |
| Lafarge SA                     | Construction Materials               | 34,002.7                | 4,348.3       | 5.0                 | (5.2)                 | (17.1)   | (39.1)   | (17.8)              |
| HeidelbergCement AG            | Construction Materials               | 19,640.1                | 2,431.3       | 5.1                 | (9.4)                 | (20.5)   | (18.6)   | (20.1)              |
| Delta Air Lines Inc.           | Airlines                             | 19,353.0                | 2,997.0       | 5.3                 | (12.5)                | (14.3)   | 34.6     | (42.6)              |
| Evraz Group S.A.               | Steel                                | 18,798.2                | 1,238.0       | 6.5                 | 2.4                   | (8.6)    | (4.0)    | NA                  |
| Pargesa Holding SA             | Multi-Sector Holdings                | 17,385.7                | 688.3         | 5.7                 | (7.9)                 | (8.2)    | (19.5)   | (0.3)               |
| MGM Mirage                     | Casinos and Gaming                   | 16,067.1                | 1,018.2       | 12.8                | (9.2)                 | (18.0)   | 6.5      | (62.8)              |
| Sacyr Vallehermoso SA          | Construction and Engineering         | 15,745.5                | 470.0         | 32.2                | (6.3)                 | (11.3)   | (68.6)   | (27.8)              |
| Acciona SA                     | Electric Utilities                   | 14,935.6                | 1,500.3       | 7.8                 | (3.3)                 | (10.6)   | (31.7)   | 13.9                |
| Hertz Global Holdings, Inc.    | Trucking                             | 14,391.4                | 873.7         | 13.4                | (10.2)                | (21.6)   | (18.1)   | (48.7)              |
| Fomento de Construcciones y    | Construction and Engineering         | 13,330.2                | 1,769.8       | 6.7                 | (5.5)                 | (8.0)    | (35.5)   | (37.4)              |
| Community Health Systems, Inc. | Healthcare Facilities                | 11,695.0                | 1,692.9       | 5.5                 | (13.0)                | (15.6)   | (11.3)   | (36.5)              |

\* In Reorganization

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|   |                                    |                         |               |                     | 2 Weeks               | 1 Month  | LTM    |                     |
| Textron Inc.                              | Industrial Conglomerates           | \$11,044.0              | \$900.0       | 8.1 x               | (5.5) %               | (15.9) % | 11.3 % | (56.4) %            |
| Icahn Enterprises, L.P.                   | Auto Parts and Equipment           | 10,260.7                | \$935.0       | 6.5                 | (6.9)                 | (12.9)   | (11.1) | (14.8)              |
| Inmobiliaria Colonial SA                  | Diversified Real Estate Activities | 9,626.6                 | \$312.1       | 19.6                | (13.6)                | (30.3)   | (55.8) | 13.1                |
| United States Steel Corp.                 | Steel                              | 8,743.7                 | 69.0          | 53.0                | (7.0)                 | (8.2)    | (2.9)  | (12.6)              |
| Fifth Third Bancorp(a)                    | Regional Banks                     | 8,719.7                 | NM            | NM                  | (10.0)                | (16.7)   | 2.0    | (64.6)              |
| Avis Budget Group, Inc.                   | Trucking                           | 8,576.0                 | 572.0         | 14.2                | (9.1)                 | (16.8)   | (15.3) | (64.8)              |
| Hartford Financial Services Group Inc.(a) | Multi-line Insurance               | 8,482.1                 | NM            | NM                  | (7.6)                 | (18.0)   | (16.9) | (47.1)              |
| AMR Corporation                           | Airlines                           | 8,408.0                 | 596.0         | 19.3                | (12.6)                | (15.4)   | 3.6    | (58.4)              |
| Metrovacesa SA                            | Real Estate Development            | 8,030.9                 | (57.8)        | NM                  | (3.8)                 | (10.2)   | (72.1) | (50.6)              |
| Regions Financial Corp.(a)                | Regional Banks                     | 7,975.2                 | NM            | NM                  | (11.1)                | (11.9)   | 8.7    | (62.2)              |
| Banca Monte dei Paschi di Siena SpA(a)    | Diversified Banks                  | 7,694.0                 | NM            | NM                  | (7.5)                 | (9.0)    | (40.0) | (9.4)               |
| AerCap Holdings N.V.                      | Aerospace and Defense              | 7,610.5                 | 444.8         | 14.4                | (10.1)                | (17.7)   | 21.4   | (36.7)              |
| UAL Corporation                           | Airlines                           | 7,576.4                 | 1,678.0       | 5.5                 | (8.1)                 | (17.2)   | 190.5  | (59.0)              |
| Vulcan Materials Company                  | Construction Materials             | 7,541.8                 | 403.5         | 6.8                 | (2.6)                 | (19.6)   | (23.3) | (34.1)              |
| Level 3 Communications Inc.               | Alternative Carriers               | 7,536.7                 | 779.0         | 8.0                 | (6.4)                 | (6.4)    | (15.6) | (78.5)              |

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|                                   |                                    |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Rite Aid Corp.                    | Drug Retail                        | \$6,884.4               | \$769.6       | 8.1 x               | (4.4) %               | (9.3) % | (43.7) % | (54.3) %            |
| Weyerhaeuser Co.                  | Forest Products                    | 6,565.8                 | 636.0         | 8.1                 | (6.0)                 | (8.7)   | (57.9)   | (17.8)              |
| Masco Corp.                       | Building Products                  | 6,559.2                 | 655.0         | 6.3                 | (2.7)                 | (2.6)   | (28.9)   | (35.8)              |
| Grupo Prisa SA                    | Cable and Satellite                | 6,539.4                 | 725.4         | 8.2                 | (17.3)                | (28.8)  | (62.6)   | (20.5)              |
| Punch Taverns plc                 | Restaurants                        | 6,393.3                 | 696.3         | 8.7                 | 13.8                  | 4.2     | (41.4)   | (30.2)              |
| Enterprise Inns plc               | Restaurants                        | 5,997.7                 | 660.0         | 8.3                 | (3.6)                 | (19.5)  | (49.6)   | (60.5)              |
| Dean Foods Co.                    | Packaged Foods and Meats           | 5,982.9                 | 835.3         | 5.1                 | (5.3)                 | (18.8)  | (46.7)   | (41.5)              |
| Unione di Banche Italiane Scpa(a) | Diversified Banks                  | 5,824.1                 | NM            | NM                  | (7.1)                 | (13.4)  | (35.2)   | (21.0)              |
| Eurocastle Investment Ltd.        | Real Estate Operating Companies    | 5,592.1                 | 77.6          | 73.2                | (13.3)                | (3.7)   | (45.8)   | (50.2)              |
| TUI Travel PLC                    | Hotels, Resorts and Cruise Lines   | 5,490.5                 | 355.1         | 7.4                 | 3.4                   | (8.9)   | (16.0)   | NA                  |
| Continental Airlines, Inc.        | Airlines                           | 5,487.2                 | 962.0         | 6.3                 | (7.5)                 | (17.0)  | 53.9     | (59.2)              |
| Lennar Corp.                      | Homebuilding                       | 5,417.0                 | 131.5         | 28.0                | (2.5)                 | (13.0)  | (16.1)   | (41.8)              |
| Reyal Urbis S.A.                  | Diversified Real Estate Activities | 5,311.1                 | (168.9)       | NM                  | (9.6)                 | (12.8)  | (64.6)   | (47.5)              |
| Genworth Financial Inc.(a)        | Multi-line Insurance               | 5,245.7                 | NM            | NM                  | (9.8)                 | (31.5)  | 22.2     | (55.9)              |
| Huntsman Corp.                    | Diversified Chemicals              | 5,215.6                 | 707.0         | 5.5                 | (6.7)                 | (13.6)  | 14.1     | (42.6)              |

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|                                  |  |                         |               |                     | 2 Weeks               | 1 Month | LTM    |                     |
| Hellenic Petroleum SA            | Oil and Gas Refining and Marketing               | \$5,093.7               | \$605.3       | 5.2 x               | (4.7) %               | (2.3) % | (18.9) | % (8.2) %           |
| Yell Group plc                   | Publishing                                       | 5,039.8                 | 860.4         | 5.6                 | (22.7)                | (48.8)  | (61.7) | (40.1)              |
| Kardan NV                        | Multi-Sector Holdings                            | 4,943.4                 | 215.0         | 22.2                | 2.2                   | 6.9     | (29.8) | 8.2                 |
| Frontline Ltd.                   | Oil and Gas Storage and Transportation           | 4,662.8                 | 460.8         | 5.7                 | (7.6)                 | (17.7)  | 11.0   | (17.6)              |
| Pulte Homes Inc.                 | Homebuilding                                     | 4,621.6                 | (83.9)        | NM                  | (1.0)                 | (12.1)  | (41.0) | (22.7)              |
| Aker ASA                         | Oil and Gas Equipment and Services               | 4,573.0                 | 136.5         | 22.6                | (0.4)                 | (3.9)   | (25.2) | (47.5)              |
| SandRidge Energy, Inc.           | Oil and Gas Exploration and Production           | 4,403.9                 | 351.6         | 7.9                 | (13.4)                | (32.7)  | (67.3) | (50.7)              |
| Brookdale Senior Living Inc.     | Healthcare Facilities                            | 4,158.0                 | 343.8         | 7.6                 | (5.0)                 | (10.6)  | (13.0) | (34.8)              |
| Trinity Industries Inc.          | Construction and Farm Machinery and Heavy Trucks | 4,003.9                 | 435.3         | 6.8                 | (4.4)                 | (18.3)  | 9.6    | (32.1)              |
| Boyd Gaming Corp.                | Casinos and Gaming                               | 3,984.0                 | 305.4         | 10.3                | (9.4)                 | (22.1)  | (34.0) | (38.1)              |
| Maguire Properties Inc.          | Office REITs                                     | 3,972.7                 | 234.6         | 17.2                | (11.9)                | (20.4)  | 114.4  | (60.2)              |
| US Airways Group, Inc.           | Airlines   | 3,936.3                 | 699.0         | 6.5                 | (6.4)                 | (18.0)  | 129.8  | (58.0)              |
| Renewable Energy Corporation ASA | Semiconductor Equipment                          | 3,898.2                 | 284.2         | 5.7                 | (7.4)                 | (13.9)  | (61.1) | (19.3)              |
| DryShips, Inc.                   | Marine   | 3,740.1                 | 524.0         | 5.7                 | (11.6)                | (12.6)  | (30.4) | (55.7)              |

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|                                   |  |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Realia Business, S.A.             | Diversified Real Estate Activities               | \$3,733.7               | \$159.7       | 19.6 x              | 0.4 %                 | (2.4) % | (32.0) % | (60.8) %            |
| Huntington Bancshares Inc.(a)     | Regional Banks                                   | 3,713.3                 | NM            | NM                  | (8.3)                 | (18.6)  | 17.5     | (77.3)              |
| Risanamento S.p.A.                | Diversified Real Estate Activities               | 3,676.0                 | 51.2          | NM                  | 0.2                   | (5.3)   | (33.0)   | (71.8)              |
| Banco Comercial Português S.A.(a) | Diversified Banks                                | 3,664.7                 | NM            | NM                  | (2.7)                 | (9.8)   | (31.4)   | (38.7)              |
| Banco Popolare(a)                 | Diversified Banks                                | 3,583.7                 | NM            | NM                  | (6.6)                 | (9.7)   | (30.5)   | (50.4)              |
| Alpha Bank SA(a)                  | Diversified Banks                                | 3,544.4                 | NM            | NM                  | (5.3)                 | (13.1)  | (56.5)   | 18.3                |
| EFG Eurobank Ergasias SA(a)       | Diversified Banks                                | 3,473.0                 | NM            | NM                  | (6.8)                 | (23.4)  | (53.7)   | 21.3                |
| Koninklijke BAM Groep NV          | Construction and Engineering                     | 3,406.6                 | 75.0          | 40.5                | 4.8                   | 0.6     | (51.4)   | (0.8)               |
| Deutsche Wohnen AG                | Real Estate Operating Companies                  | 3,368.1                 | 182.6         | 14.1                | 3.7                   | (19.2)  | (45.0)   | (30.2)              |
| Penske Automotive Group, Inc.     | Automotive Retail                                | 3,284.9                 | 286.3         | 7.6                 | (6.4)                 | (11.6)  | (33.4)   | (53.3)              |
| Elan Corp. plc                    | Pharmaceuticals                                  | 3,275.5                 | 135.0         | 11.4                | (9.9)                 | (5.7)   | (38.4)   | (49.4)              |
| Manitowoc Co. Inc.                | Construction and Farm Machinery and Heavy Trucks | 3,235.1                 | 339.2         | 6.6                 | (11.1)                | (18.2)  | 30.5     | (46.0)              |
| Aircastle LTD                     | Trading Companies and Distributors               | 3,198.2                 | 487.2         | 5.6                 | (11.8)                | (14.0)  | (22.7)   | (16.7)              |
| Zions Bancorp.(a)                 | Regional Banks                                   | 3,144.4                 | NM            | NM                  | (10.2)                | (15.3)  | 4.1      | (69.5)              |
| Leap Wireless International Inc.  | Wireless Telecommunication Services              | 3,122.3                 | 509.3         | 5.4                 | 13.9                  | (9.1)   | (31.6)   | (38.6)              |

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|   |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Cincinnati Bell Inc.                        | Integrated Telecommunication Services  | \$3,081.6               | \$487.9       | 5.1 x               | (14.7) %              | (19.7) % | (28.4) % | (16.4) %            |
| Vivartia Industrial & Commercial Company of | Packaged Foods and Meats               | 2,984.5                 | 106.7         | 12.9                | (9.6)                 | (14.4)   | (21.2)   | (5.3)               |
| Pennsylvania Real Estate Investment Trust   | Retail REITs                           | 2,975.7                 | 250.3         | 9.5                 | (11.3)                | (16.4)   | 50.8     | (46.1)              |
| Grainger plc                                | Real Estate Operating Companies        | 2,812.8                 | 120.3         | 19.4                | (6.9)                 | (12.4)   | (63.3)   | (25.5)              |
| RSC Holdings, Inc.                          | Trading Companies and Distributors     | 2,775.2                 | 93.8          | 22.9                | (11.1)                | (23.5)   | (18.9)   | (35.9)              |
| E*TRADE Financial Corporation(a)            | Investment Banking and Brokerage       | 2,774.5                 | NM            | NM                  | (10.0)                | (12.1)   | (10.2)   | (54.7)              |
| Central European Distribution Corp.         | Distillers and Vintners                | 2,737.7                 | 222.0         | 5.7                 | (7.1)                 | (16.6)   | (28.3)   | (49.1)              |
| Cementos Portland Valderrivas SA            | Construction Materials                 | 2,710.1                 | 306.5         | 7.6                 | (1.1)                 | 6.1      | (66.1)   | (15.0)              |
| SOS Cuetara SA                              | Packaged Foods and Meats               | 2,605.0                 | (25.6)        | NM                  | (0.6)                 | (9.1)    | (51.4)   | (73.9)              |
| Reliant Energy Inc.                         | Independent Power Producers and Energy | 2,591.8                 | 257.4         | 7.6                 | 1.2                   | (18.6)   | (44.6)   | (65.7)              |
| Gemina SpA                                  | Airport Services                       | 2,584.4                 | 305.3         | 6.5                 | (1.0)                 | (10.3)   | (17.9)   | (36.8)              |
| Overseas Shipholding Group Inc.             | Oil and Gas Storage and Transportation | 2,517.1                 | 81.5          | 23.0                | (4.8)                 | (20.2)   | (12.7)   | (32.3)              |
| City National Corp.(a)                      | Regional Banks                         | 2,512.9                 | NM            | NM                  | (8.7)                 | (15.0)   | 20.8     | (48.3)              |
| Pilgrim's Pride Corporation                 | Packaged Foods and Meats               | 2,510.5                 | 213.3         | 5.8                 | 3.4                   | (18.3)   | 26.8     | (40.4)              |
| Barratt Developments plc                    | Homebuilding                           | 2,502.9                 | 69.6          | 22.6                | (2.4)                 | (7.3)    | (61.8)   | (52.3)              |

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|   |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Commercial Metals Co.                   | Steel                                  | \$2,473.2               | \$35.3        | 38.0 x              | (7.3) %               | (12.5) % | (29.2) % | (37.4) %            |
| Live Nation, Inc.                       | Movies and Entertainment               | 2,439.1                 | 232.1         | 7.5                 | (0.8)                 | (11.3)   | 26.2     | (30.5)              |
| Central European Media Enterprises Ltd. | Broadcasting                           | 2,322.7                 | 144.6         | 8.9                 | (5.5)                 | (7.2)    | (31.6)   | (51.6)              |
| Warner Music Group Corp.                | Movies and Entertainment               | 2,277.0                 | \$383.0       | 5.1                 | 3.3                   | (6.9)    | (6.1)    | (34.7)              |
| ATP Oil & Gas Corp.                     | Oil and Gas Exploration and Production | 2,272.8                 | 194.5         | 8.4                 | (14.3)                | (0.2)    | 0.0      | (64.7)              |
| Taylor Wimpey plc                       | Homebuilding                           | 2,252.3                 | 133.9         | 10.1                | (10.2)                | (6.0)    | (49.8)   | NA                  |
| Strategic Hotels & Resorts, Inc.        | Specialized REITs                      | 2,245.8                 | 116.2         | 11.9                | (10.6)                | (17.9)   | 153.1    | (39.6)              |
| DIC Asset AG                            | Diversified Real Estate Activities     | 2,234.9                 | 129.3         | 15.8                | (1.2)                 | (4.8)    | (0.7)    | (39.3)              |
| FelCor Lodging Trust Inc.               | Specialized REITs                      | 2,216.1                 | 144.7         | 11.0                | (14.2)                | (27.1)   | 6.8      | (30.2)              |
| Sunstone Hotel Investors Inc.           | Specialized REITs                      | 2,211.4                 | 125.6         | 10.3                | (11.6)                | (16.5)   | 24.7     | (50.7)              |
| Atlas Pipeline Holdings LP              | Oil and Gas Storage and Transportation | 2,210.6                 | 134.8         | 9.2                 | (12.8)                | 41.7     | 119.8    | (79.7)              |
| OfficeMax Inc.                          | Specialty Stores                       | 2,205.5                 | 221.4         | 8.0                 | (6.7)                 | (27.3)   | (5.3)    | (29.1)              |
| Orco Property Group SA                  | Real Estate Operating Companies        | 2,201.9                 | (4.3)         | NM                  | 9.4                   | 14.1     | (52.1)   | (17.2)              |
| Aktieselskabet Dampskibsselskabet       | Oil and Gas Storage and Transportation | 2,193.5                 | 124.5         | 14.6                | (2.8)                 | (8.5)    | (14.3)   | (35.4)              |
| Scientific Games Corp.                  | Casinos and Gaming                     | 2,181.6                 | 222.7         | 6.2                 | (3.8)                 | (6.9)    | (33.8)   | (6.7)               |

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|   |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Schmolz + Bickenbach AG                 | Steel  | \$2,172.1               | (\$249.2)     | NM                  | (9.4) %               | (13.7) % | (31.8) % | (55.6) %            |
| Wienerberger Baustoffindustrie AG       | Building Products                                | 2,139.9                 | 208.7         | 5.3 x               | 2.0                   | (3.2)    | (38.5)   | (0.5)               |
| First Industrial Realty Trust Inc.      | Industrial REITs                                 | 2,109.1                 | 193.6         | 9.6                 | (9.0)                 | 0.0      | (22.6)   | (44.7)              |
| Helix Energy Solutions Group, Inc.      | Oil and Gas Equipment and Services               | 2,057.9                 | 198.9         | 6.8                 | (6.8)                 | (16.4)   | (24.7)   | (46.6)              |
| TAL International Group, Inc.           | Trading Companies and Distributors               | 2,040.8                 | 243.7         | 5.9                 | (8.8)                 | (22.7)   | 79.4     | (4.1)               |
| American National Insurance Co.(a)      | Multi-line Insurance                             | 2,037.0                 | NM            | NM                  | (3.7)                 | (6.4)    | (12.5)   | (48.0)              |
| SAS AB                                  | Airlines   | 2,019.1                 | 57.2          | 31.5                | (1.5)                 | (0.8)    | (80.1)   | (19.0)              |
| ArvinMeritor Inc.                       | Construction and Farm Machinery and Heavy Trucks | 2,001.3                 | 201.0         | 5.1                 | (10.6)                | (15.7)   | 66.7     | (65.3)              |
| Banca Popolare di Milano Scrl(a)        | Diversified Banks                                | 1,876.1                 | NM            | NM                  | (6.2)                 | (12.7)   | (36.1)   | NA                  |
| Ashtead Group plc                       | Trading Companies and Distributors               | 1,868.8                 | 141.7         | 9.5                 | (14.7)                | (22.4)   | (1.8)    | (15.1)              |
| Sonic Automotive Inc.                   | Automotive Retail                                | 1,865.7                 | 208.2         | 6.8                 | 4.0                   | (10.7)   | (34.3)   | (71.8)              |
| Immobiliare Grande Distribuzione S.p.A. | Retail REITs                                     | 1,827.9                 | 108.1         | 13.2                | (0.8)                 | (3.7)    | (23.9)   | (47.3)              |
| Bank of Piraeus SA(a)                   | Diversified Banks                                | 1,773.6                 | NM            | NM                  | (11.3)                | (19.3)   | (63.9)   | (12.1)              |
| Revlon Inc.                             | Personal Products                                | 1,749.0                 | 225.1         | 5.4                 | (2.9)                 | (20.1)   | 133.8    | (48.8)              |
| Marfin Popular Bank Public Co Ltd.(a)   | Diversified Banks                                | 1,733.5                 | NM            | NM                  | (3.6)                 | (14.9)   | (38.5)   | (34.3)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                        | Industry                           | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |          | Volatility % Change |
|--------------------------------|------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|                                |                                    |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Hovnanian Enterprises Inc.     | Homebuilding                       | \$1,713.4               | (\$148.9)     | NM                  | (8.6) %               | (19.9) % | (27.6) % | (39.9) %            |
| KB Home                        | Homebuilding                       | 1,664.2                 | (39.4)        | NM                  | (2.4)                 | (14.8)   | (44.3)   | (10.1)              |
| Group 1 Automotive Inc.        | Automotive Retail                  | 1,645.9                 | 168.3         | 6.5 x               | (8.1)                 | (15.2)   | (18.2)   | (26.5)              |
| Sevan Marine ASA               | Oil and Gas Equipment and Services | 1,630.5                 | (7.0)         | NM                  | 1.0                   | (2.3)    | (30.8)   | 26.5                |
| Western Refining Inc.          | Oil and Gas Refining and Marketing | 1,598.2                 | 148.2         | 8.5                 | (12.0)                | (20.3)   | (36.6)   | (50.4)              |
| Conveo Inc.                    | Commercial Printing                | 1,589.6                 | 185.7         | 7.0                 | 5.1                   | (15.8)   | 7.9      | 60.1                |
| Protective Life Corp.(a)       | Life and Health Insurance          | 1,586.5                 | NM            | NM                  | (8.9)                 | (16.3)   | (10.5)   | (58.4)              |
| La Seda de Barcelona SA        | Metal and Glass Containers         | 1,574.8                 | (63.4)        | NM                  | (38.3)                | (40.8)   | (79.1)   | 66.3                |
| Pfleiderer AG                  | Building Products                  | 1,533.8                 | 128.3         | 9.5                 | (10.4)                | (8.5)    | (34.6)   | (17.5)              |
| Key Energy Services Inc.       | Oil and Gas Equipment and Services | 1,528.2                 | 94.2          | 5.6                 | (6.9)                 | (15.4)   | 11.7     | (27.9)              |
| NKT Holding A/S                | Industrial Machinery               | 1,522.4                 | 117.2         | 5.4                 | (16.7)                | (20.6)   | (16.2)   | 77.3                |
| Excel Maritime Carriers, Ltd.  | Marine                             | 1,521.2                 | 174.3         | 7.0                 | (6.5)                 | (15.7)   | (27.8)   | (42.1)              |
| Mobile Mini, Inc.              | Diversified Support Services       | 1,467.3                 | 115.2         | 6.9                 | (6.7)                 | (16.2)   | (18.5)   | (21.2)              |
| Orient-Express Hotels Ltd.     | Hotels, Resorts and Cruise Lines   | 1,454.6                 | 62.2          | 12.7                | (11.4)                | (6.9)    | (20.2)   | (32.7)              |
| American Realty Investors Inc. | Real Estate Operating Companies    | 1,451.1                 | 41.6          | 31.0                | 1.9                   | 6.1      | (40.8)   | (15.8)              |

*In Reorganization*

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                                   | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |        | Volatility % Change |
|---|--|-------------------------|---------------|---------------------|-----------------------|----------|--------|---------------------|
|   |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM    |                     |
| Unitrin Inc.(a)                           | Multi-line Insurance                   | \$1,444.1               | NM            | NM                  | (3.7) %               | (15.6) % | 30.5 % | (44.0) %            |
| Océ N.V.                                  | Office Electronics                     | 1,430.8                 | 154.6         | 5.4 x               | 4.0                   | (9.2)    | 61.9   | (33.9)              |
| Sanmina-SCI Corp.                         | Electronic Manufacturing Services      | 1,410.0                 | 263.8         | 5.0                 | (10.6)                | (28.8)   | 79.3   | (58.7)              |
| Impregilo SpA                             | Construction and Engineering           | 1,396.0                 | 227.7         | 6.3                 | (3.1)                 | (5.0)    | (33.1) | (4.6)               |
| UNIPOL Gruppo Finanziario S.p.A.(a)       | Multi-line Insurance                   | 1,383.4                 | NM            | NM                  | (5.3)                 | (7.9)    | (37.4) | (40.5)              |
| Heidelberger Druckmaschinen AG            | Industrial Machinery                   | 1,372.4                 | (0.2)         | NM                  | (6.8)                 | (23.3)   | (1.5)  | (50.7)              |
| Odfjell ASA                               | Car Rental                             | 1,370.0                 | 179.7         | 8.7                 | (14.1)                | (17.5)   | (22.3) | NA                  |
| Prosperity Bancshares Inc.(a)             | Regional Banks                         | 1,355.9                 | NM            | NM                  | (11.0)                | (15.3)   | (17.2) | (43.9)              |
| Brunswick Corp.                           | Leisure Products                       | 1,351.2                 | 41.6          | 19.8                | (13.8)                | (12.4)   | 39.3   | (36.6)              |
| The Great Atlantic & Pacific Tea Company, | Food Retail                            | 1,346.2                 | 79.8          | 15.1                | 3.0                   | 16.3     | (55.2) | (24.2)              |
| Cedar Shopping Centers Inc.               | Retail REITs                           | 1,345.4                 | 98.8          | 8.7                 | (9.2)                 | (21.3)   | (20.2) | (50.3)              |
| YRC Worldwide Inc.                        | Trucking                               | 1,321.6                 | (134.0)       | NM                  | (7.5)                 | (17.1)   | (87.1) | (37.7)              |
| General Maritime Corp.                    | Oil and Gas Storage and Transportation | 1,281.6                 | 117.2         | 8.6                 | (8.7)                 | (20.3)   | (43.0) | (2.3)               |
| Sns Reaal Group(a)                        | Other Diversified Financial Services   | 1,272.1                 | NM            | NM                  | (14.0)                | (15.9)   | (34.8) | 30.2                |
| Connacher Oil and Gas Ltd.                | Integrated Oil and Gas                 | 1,256.3                 | 66.7          | 12.6                | (8.5)                 | (17.4)   | 32.2   | (62.1)              |

\* In Reorganization

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## PJSC LEVERAGED COMPANY WATCHLIST

*DECLINERS (WEEKLY 10%+ ↓)*

*August 27, 2010*

| Company                                     | Industry                           | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |        | Volatility % Change |
|---|------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|--------|---------------------|
|   |                                    |                         |               |                     | 2 Weeks               | 1 Month  | LTM    |                     |
| Webster Financial Corp.(a)                  | Regional Banks                     | \$1,247.0               | NM            | NM                  | (6.4) %               | (18.6) % | 24.0 % | (61.2) %            |
| Alon USA Energy Inc.                        | Oil and Gas Refining and Marketing | 1,242.5                 | (135.4)       | NM                  | (7.8)                 | (17.6)   | (44.0) | (45.4)              |
| Louisiana-Pacific Corp.                     | Forest Products                    | 1,206.6                 | 58.8          | 13.0 x              | (1.8)                 | (17.2)   | (12.5) | (35.6)              |
| Aegean Marine Petroleum Network Inc.        | Marine Ports and Services          | 1,199.3                 | 91.6          | 5.9                 | (4.4)                 | (35.8)   | (36.2) | (38.3)              |
| Transcontinental Realty Investors Inc.      | Diversified REITs                  | 1,179.3                 | 41.0          | 26.6                | 1.6                   | 3.3      | (26.2) | (39.2)              |
| AirTran Holdings Inc.                       | Airlines                           | 1,176.1                 | 142.1         | 7.8                 | (2.4)                 | (5.7)    | (34.6) | (46.3)              |
| Lee Enterprises Inc.                        | Publishing                         | 1,175.6                 | 176.3         | 6.3                 | (9.3)                 | (27.4)   | 2.8    | (40.1)              |
| Grupo Soares da Costa SGPS SA               | Construction and Engineering       | 1,160.6                 | 115.2         | 9.8                 | (10.2)                | (10.2)   | (35.2) | NA                  |
| Unite Group plc                             | Real Estate Operating Companies    | 1,160.3                 | 8.2           | 92.5                | 3.8                   | 1.1      | (18.2) | (70.0)              |
| TTM Technologies Inc.                       | Electronic Manufacturing Services  | 1,155.7                 | 103.0         | 5.9                 | (8.2)                 | (21.7)   | (19.7) | (27.3)              |
| Credito Valtellinese Soc Coop(a)            | Regional Banks                     | 1,073.0                 | NM            | NM                  | (3.2)                 | (6.5)    | (50.9) | NA                  |
| Sidenor Steel Products Manufacturing Co. SA | Steel                              | 1,068.3                 | 25.1          | 25.1                | (6.1)                 | 3.6      | (48.4) | 13.4                |
| BancorpSouth, Inc.(a)                       | Regional Banks                     | 1,061.1                 | NM            | NM                  | (5.7)                 | (9.5)    | (46.3) | (59.0)              |
| Eitzen Chemical ASA                         | Marine                             | 1,049.9                 | 13.4          | 75.7                | (17.7)                | (30.5)   | (63.7) | (37.1)              |
| Hercules Offshore, Inc.                     | Oil and Gas Drilling               | 1,044.8                 | 98.7          | 9.0                 | 0.0                   | (18.2)   | (52.9) | (50.3)              |

\* In Reorganization

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                                  | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |        | Volatility % Change |
|--|--|-------------------------|---------------|---------------------|-----------------------|----------|--------|---------------------|
|  |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM    |                     |
| International Bancshares Corp.(a)        | Regional Banks                         | \$1,041.9               | NM            | NM                  | (3.8) %               | (12.6) % | 0.9 %  | (38.0) %            |
| Hancock Holding Co.(a)                   | Regional Banks                         | 1,041.4                 | NM            | NM                  | (1.3)                 | (6.6)    | (28.5) | (49.2)              |
| Glacier Bancorp Inc.(a)                  | Regional Banks                         | 1,016.2                 | NM            | NM                  | (6.3)                 | (15.5)   | (8.6)  | (43.6)              |
| Chemoil Energy Limited                   | Oil and Gas Storage and Transportation | 1,014.1                 | 80.1          | 8.8 x               | 1.5                   | 0.0      | (32.0) | (16.4)              |
| Beazer Homes USA Inc.                    | Homebuilding                           | 1,006.1                 | (34.4)        | NM                  | (1.7)                 | (17.6)   | (16.8) | (30.3)              |
| ACCO Brands Corporation                  | Office Services and Supplies           | 1,002.7                 | 139.7         | 5.2                 | (5.2)                 | (2.6)    | (4.2)  | (37.3)              |
| Mueller Water Products, Inc.             | Industrial Machinery                   | 984.5                   | 101.7         | 6.9                 | (9.4)                 | (42.2)   | (52.8) | 15.8                |
| Liz Claiborne Inc.                       | Apparel, Accessories and Luxury Goods  | 980.0                   | (4.7)         | NM                  | (13.1)                | (12.9)   | 1.2    | (54.4)              |
| Gray Television Inc.                     | Broadcasting                           | 979.7                   | 86.6          | 9.8                 | (17.2)                | (29.8)   | 106.3  | (42.1)              |
| Sealy Corp.                              | Home Furnishings                       | 962.0                   | 157.4         | 5.1                 | (7.4)                 | (16.4)   | (9.8)  | (71.1)              |
| Marfin Investment Group Holdings S.A.(a) | Investment Banking and Brokerage       | 927.4                   | NM            | NM                  | (14.3)                | (13.5)   | (66.0) | 12.8                |
| Morgans Hotel Group Co.                  | Hotels, Resorts and Cruise Lines       | 920.9                   | 21.8          | 32.2                | (5.5)                 | (15.2)   | 25.7   | (32.5)              |
| Entercom Communications Corp.            | Broadcasting                           | 903.3                   | 102.5         | 7.1                 | (25.3)                | (43.9)   | 4.1    | (29.1)              |
| LIN TV Corp.                             | Broadcasting                           | 880.8                   | 111.1         | 6.0                 | (14.1)                | (30.6)   | (8.6)  | (42.8)              |
| Solucoes Automovel Globais SGPS SA (SAG) | Distributors                           | 864.4                   | 146.4         | 5.2                 | (5.1)                 | (6.9)    | (19.0) | NA                  |

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                                | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |          | Volatility % Change |
|--|--|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|  |  |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Martifer SGPS                          | Construction and Engineering           | \$859.2                 | \$76.8        | 8.9 x               | (3.8) %               | (5.4) % | (51.4) % | (56.2) %            |
| Willis Lease Finance Corp.             | Trading Companies and Distributors     | 857.8                   | 114.5         | 6.4                 | (3.3)                 | 5.8     | (17.2)   | (56.9)              |
| Safestore Holdings plc                 | Real Estate Operating Companies        | 857.6                   | 81.4          | 7.0                 | (2.0)                 | (8.7)   | (8.7)    | (39.2)              |
| Cyprus Trading Corporation Public Ltd. | Distributors                           | 844.1                   | 64.5          | 10.9                | (3.2)                 | 0.0     | (36.5)   | (24.3)              |
| Media General, Inc.                    | Publishing                             | 843.4                   | 122.7         | 5.6                 | (11.5)                | (27.2)  | (2.6)    | (23.5)              |
| Canadian Solar Inc.                    | Semiconductors                         | 838.4                   | 74.3          | 7.3                 | (4.9)                 | (16.7)  | (25.3)   | (32.0)              |
| Q-Cells AG                             | Semiconductors                         | 835.8                   | (181.5)       | NM                  | (8.9)                 | (11.7)  | (48.8)   | (31.2)              |
| Delta Petroleum Corp.                  | Oil and Gas Exploration and Production | 832.9                   | 5.5           | 116.2               | (2.1)                 | (15.9)  | (63.3)   | (74.3)              |
| Hurtigruten Group ASA                  | Hotels, Resorts and Cruise Lines       | 832.8                   | 86.8          | 7.1                 | (6.2)                 | (15.9)  | 124.7    | 11.0                |
| First Midwest Bancorp Inc.(a)          | Regional Banks                         | 830.2                   | NM            | NM                  | 1.4                   | (15.3)  | 7.2      | (66.4)              |
| Vivacon AG                             | Real Estate Development                | 821.6                   | 8.6           | 113.4               | 0.6                   | (1.6)   | (37.4)   | (68.5)              |
| MB Financial Inc.(a)                   | Regional Banks                         | 815.9                   | NM            | NM                  | (7.5)                 | (13.6)  | 4.0      | (54.3)              |
| Lamda Development SA                   | Diversified Real Estate Activities     | 792.2                   | 38.3          | 21.6                | (5.8)                 | (6.2)   | (44.6)   | (48.3)              |
| Warimpex Finanz und Beteiligungs AG    | Hotels, Resorts and Cruise Lines       | 788.6                   | 14.7          | 45.5                | 2.0                   | 1.5     | (36.3)   | (55.3)              |
| Wilmington Trust Corporation(a)        | Regional Banks                         | 785.4                   | NM            | NM                  | (6.1)                 | (18.5)  | (32.6)   | (48.5)              |

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August 27, 2010

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|---------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|                                       |  |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| KME Group S.p.A.                      | Diversified Metals and Mining          | \$783.4                 | \$89.8        | 8.8 x               | (0.5) %               | (1.4) % | (18.1) % | (14.6) %            |
| Hansen Transmissions International nv | Industrial Machinery                   | 769.2                   | 54.3          | 7.1                 | (15.4)                | (22.3)  | (60.2)   | 71.8                |
| Sjælsø Gruppen A/S                    | Homebuilding                           | 767.2                   | (100.0)       | NM                  | (5.5)                 | 4.0     | (71.1)   | (23.8)              |
| Privatebancorp Inc.(a)                | Regional Banks                         | 756.1                   | NM            | NM                  | (5.6)                 | (12.4)  | (58.1)   | (53.2)              |
| Nexstar Broadcasting Group Inc.       | Broadcasting                           | 753.6                   | 86.2          | 7.6                 | (20.7)                | (32.5)  | 39.8     | (28.7)              |
| Altran Technologies SA                | IT Consulting and Other Services       | 751.6                   | 68.2          | 9.0                 | (6.8)                 | (18.1)  | 2.3      | (47.1)              |
| Theolia                               | Independent Power Producers and Energy | 744.1                   | 74.2          | 9.5                 | (11.4)                | 29.6    | (71.3)   | (36.3)              |
| Trico Marine Services Inc.            | Oil and Gas Equipment and Services     | 739.9                   | 32.5          | 23.7                | (48.7)                | (76.7)  | (97.2)   | (0.5)               |
| Grupo Empresarial Ence SA             | Paper Products                         | 732.4                   | 45.0          | 11.0                | (10.8)                | (19.5)  | (16.0)   | (54.9)              |
| J&P-Avax S.A.                         | Construction and Engineering           | 730.7                   | 78.6          | 9.1                 | (10.5)                | (9.9)   | (60.3)   | (40.2)              |
| Basic Energy Services, Inc.           | Oil and Gas Equipment and Services     | 728.5                   | 53.2          | 9.3                 | (12.1)                | (14.4)  | 2.2      | (35.8)              |
| CVB Financial Corp.(a)                | Regional Banks                         | 724.8                   | NM            | NM                  | (9.0)                 | (35.9)  | (9.3)    | (54.2)              |
| Cogdell Spencer Inc.                  | Specialized REITs                      | 716.9                   | 51.8          | 7.8                 | (4.0)                 | (18.5)  | 35.2     | (62.9)              |
| Halcor S.A. Metal Works               | Industrial Machinery                   | 714.2                   | 27.8          | 21.6                | (12.1)                | (5.9)   | (48.7)   | (2.1)               |
| Synutra International Inc.            | Packaged Foods and Meats               | 713.0                   | 20.5          | 10.5                | (15.8)                | (39.3)  | (35.3)   | 19.9                |

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August 27, 2010

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|---|--|-------------------------|---------------|---------------------|-----------------------|----------|---------|---------------------|
|   |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM     |                     |
| National Penn Bancshares Inc.(a)        | Regional Banks                                   | \$706.1                 | NM            | NM                  | (2.8) %               | (17.5) % | (0.5) % | (50.1) %            |
| Cumulus Media Inc.                      | Broadcasting                                     | 700.9                   | 75.1          | 8.3 x               | (11.6)                | (31.0)   | 43.6    | (30.1)              |
| Whitney Holding Corp.(a)                | Regional Banks                                   | 691.9                   | NM            | NM                  | (9.4)                 | (13.0)   | (24.6)  | (49.4)              |
| FORTHnet S.A.                           | Internet Software and Services                   | 690.6                   | 81.6          | 7.9                 | (13.6)                | (12.5)   | (59.8)  | (18.2)              |
| Lithia Motors Inc.                      | Automotive Retail                                | 686.2                   | 68.8          | 7.3                 | (2.3)                 | (9.1)    | (46.1)  | (59.7)              |
| Euromedica SA                           | Healthcare Facilities                            | 685.7                   | 60.6          | 8.7                 | (7.7)                 | 0.0      | (63.6)  | 32.1                |
| General de Alquiler de Maquinaria, S.L. | Trading Companies and Distributors               | 682.9                   | 78.8          | 8.0                 | 11.3                  | 18.0     | (75.1)  | 15.8                |
| Radio One Inc.                          | Broadcasting                                     | 678.5                   | 81.0          | 8.0                 | (32.9)                | (49.1)   | (22.3)  | (40.6)              |
| Groupe Partouche SA                     | Casinos and Gaming                               | 658.2                   | 108.9         | 5.1                 | (6.6)                 | (12.8)   | (49.3)  | (10.7)              |
| Horizon Lines, Inc.                     | Marine   | 657.4                   | 97.6          | 5.6                 | (3.0)                 | (18.2)   | (35.9)  | (54.0)              |
| Investimentos Participacoes e Gestao    | Paper Products                                   | 647.7                   | 38.3          | 15.0                | (4.4)                 | (4.4)    | (32.5)  | (63.9)              |
| Greenbrier Companies                    | Construction and Farm Machinery and Heavy Trucks | 640.4                   | 83.5          | 6.2                 | (5.2)                 | (23.3)   | (21.9)  | 7.4                 |
| Conergy AG                              | Independent Power Producers and Energy           | 632.3                   | 11.7          | 35.7                | (13.5)                | (18.1)   | (24.1)  | (60.2)              |
| Attica Group                            | Marine   | 623.3                   | 33.0          | 14.7                | (6.5)                 | (8.7)    | (42.8)  | NA                  |
| Headwaters Inc.                         | Construction Materials                           | 614.7                   | 83.7          | 5.8                 | (17.6)                | (17.8)   | (25.1)  | (22.4)              |

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DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                             | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |          | Volatility % Change |
|-------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|                                     |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Kongsberg Automotive Holding ASA    | Auto Parts and Equipment               | \$614.3                 | \$52.7        | 9.7 x               | (5.4) %               | (14.7) % | (57.6) % | (0.2) %             |
| Ainsworth Lumber Co. Ltd.           | Forest Products                        | 607.3                   | 49.2          | 10.9                | (11.8)                | (18.6)   | 19.0     | (67.2)              |
| Poweo                               | Independent Power Producers and Energy | 602.5                   | (87.9)        | NM                  | (0.3)                 | 11.9     | (51.4)   | (31.2)              |
| Xerium Technologies Inc.            | Industrial Machinery                   | 591.8                   | 80.7          | 5.9                 | (15.1)                | (25.3)   | (55.3)   | (57.5)              |
| Great Wolf Resorts Inc.             | Hotels, Resorts and Cruise Lines       | 589.0                   | 63.2          | 8.8                 | (2.4)                 | (7.7)    | (45.0)   | (39.0)              |
| Investment Technology Group Inc.(a) | Investment Banking and Brokerage       | 588.7                   | NM            | NM                  | (5.5)                 | (12.0)   | (44.1)   | (56.4)              |
| Boralex Inc.                        | Independent Power Producers and Energy | 581.5                   | 55.4          | 6.2                 | 0.1                   | (8.9)    | (14.6)   | (43.0)              |
| Angiotech Pharmaceuticals Inc.      | Pharmaceuticals                        | 580.2                   | 31.6          | 18.2                | 2.0                   | (21.9)   | (73.4)   | (54.9)              |
| Sonae Capital, S.g.p.s., S.a.       | Industrial Conglomerates               | 565.7                   | 31.8          | 12.4                | (1.9)                 | 0.0      | (46.3)   | (32.6)              |
| Intracom Holdings SA                | Communications Equipment               | 564.9                   | (9.1)         | NM                  | (8.1)                 | (6.8)    | (56.4)   | (22.3)              |
| Compton Petroleum Corp.             | Oil and Gas Exploration and Production | 561.2                   | 78.1          | 6.3                 | (10.1)                | (25.9)   | (65.2)   | (32.2)              |
| BioScrip Inc.                       | Healthcare Services                    | 552.2                   | 27.7          | 11.6                | 5.5                   | (23.4)   | (19.4)   | (19.7)              |
| State Auto Financial Corp.(a)       | Property and Casualty Insurance        | 551.6                   | NM            | NM                  | (2.1)                 | (13.2)   | (22.2)   | (21.1)              |
| Piper Jaffray Companies(a)          | Investment Banking and Brokerage       | 547.9                   | NM            | NM                  | (1.6)                 | (13.7)   | (45.4)   | (42.9)              |
| H&E Equipment Services Inc.         | Trading Companies and Distributors     | 538.0                   | (1.8)         | NM                  | (13.1)                | (21.6)   | (30.0)   | 22.2                |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company  | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |          | Volatility % Change |
|--|--|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|  |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Bluelinx Holdings Inc.                             | Trading Companies and Distributors     | \$532.3                 | (\$8.7)       | NM                  | (9.2) %               | (13.2) % | (40.6) % | (79.3) %            |
| Helphire Group plc                                 | Trucking                               | 525.7                   | 53.1          | 6.4 x               | (4.6)                 | (12.2)   | 0.7      | (34.5)              |
| Conns Inc.   | Computer and Electronics Retail        | 523.6                   | 29.3          | 14.7                | (24.5)                | (16.8)   | (65.5)   | 0.7                 |
| Banif SGPS SA(a)                                   | Diversified Banks                      | 522.2                   | NM            | NM                  | (6.7)                 | 2.4      | (40.0)   | NA                  |
| Chemical Financial Corp.(a)                        | Regional Banks                         | 518.8                   | NM            | NM                  | (8.2)                 | (16.6)   | (12.7)   | (18.0)              |
| Natra SA   | Packaged Foods and Meats               | 517.4                   | 2.7           | 123.9               | (12.8)                | (18.2)   | (47.3)   | (18.7)              |
| Premuda SpA  | Oil and Gas Storage and Transportation | 517.4                   | 27.8          | 13.8                | 1.3                   | 1.5      | (23.6)   | (60.7)              |
| Findel plc   | Catalog Retail                         | 516.8                   | 63.7          | 8.4                 | (10.0)                | (22.0)   | (86.6)   | 24.8                |
| Ethan Allen Interiors Inc.                         | Home Furnishings                       | 514.1                   | 26.7          | 7.6                 | (6.3)                 | (15.9)   | (13.8)   | 12.6                |
| TK Development A/S                                 | Real Estate Development                | 511.7                   | 21.5          | 20.6                | (9.9)                 | (20.4)   | (33.2)   | (3.9)               |
| Ciccolella SpA                                     | Textiles                               | 509.9                   | 28.0          | 12.9                | 0.1                   | (4.6)    | (35.0)   | (65.8)              |
| Block Watne Gruppen As                             | Homebuilding                           | 505.2                   | 49.8          | 5.3                 | (6.5)                 | 2.6      | 60.6     | (35.0)              |
| Agrupacion Actividades e Inversiones Inmobiliarias | Real Estate Development                | 504.3                   | (75.8)        | NM                  | 0.0                   | (2.6)    | (65.9)   | (0.7)               |
| K-SEA Transportation Partners LP                   | Oil and Gas Storage and Transportation | 494.3                   | 46.0          | 8.5                 | (4.3)                 | (14.1)   | (73.4)   | (56.0)              |
| PMI Group Inc.(a)                                  | Thriffs and Mortgage Finance           | 486.7                   | NM            | NM                  | 12.7                  | (19.5)   | (4.7)    | (20.9)              |

\* In Reorganization

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                             | Industry                           | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |        | Volatility % Change |
|-------------------------------------|------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|--------|---------------------|
|                                     |                                    |                         |               |                     | 2 Weeks               | 1 Month  | LTM    |                     |
| Camillo Eitzen & Co. AS             | Marine                             | \$485.3                 | \$59.7        | 7.6 x               | (10.1) %              | (22.5) % | 3.3 %  | (7.4) %             |
| SolarWorld AG                       | Semiconductors                     | 482.8                   | 210.2         | 7.8                 | (8.6)                 | (22.7)   | (38.0) | (50.0)              |
| S&T Bancorp Inc.(a)                 | Regional Banks                     | 478.8                   | NM            | NM                  | (9.0)                 | (17.0)   | 18.6   | (45.7)              |
| PrimaCom AG                         | Cable and Satellite                | 477.3                   | 56.6          | NM                  | (23.3)                | (27.7)   | (96.6) | 55.7                |
| Sfakianakis SA                      | Automotive Retail                  | 474.4                   | 48.6          | 10.0                | 7.2                   | 17.5     | (56.2) | (12.5)              |
| Entravision Communications Corp.    | Broadcasting                       | 472.1                   | 60.1          | 6.1                 | (21.4)                | (33.3)   | 18.5   | (45.0)              |
| Telecom Italia Media SpA            | Broadcasting                       | 469.7                   | 7.7           | 16.1                | (4.2)                 | (1.4)    | (84.5) | (39.7)              |
| Reddy Ice Holdings, Inc.            | Packaged Foods and Meats           | 466.0                   | 54.7          | 8.2                 | (12.4)                | (33.2)   | (59.5) | (18.2)              |
| Renta Corporación Real Estate, S.A. | Real Estate Development            | 462.2                   | (74.4)        | NM                  | (2.6)                 | 1.6      | (43.3) | (20.2)              |
| Anek Lines SA                       | Hotels, Resorts and Cruise Lines   | 457.1                   | 25.5          | 16.4                | (14.7)                | 11.5     | (68.1) | 0.6                 |
| Solon AG                            | Semiconductors                     | 450.7                   | (3.2)         | NM                  | (4.2)                 | (9.9)    | (63.1) | (37.6)              |
| Quality Distribution Inc.           | Trucking                           | 439.1                   | 58.0          | 5.7                 | (2.5)                 | (21.0)   | 44.3   | 54.9                |
| Silverleaf Resorts Inc.             | Hotels, Resorts and Cruise Lines   | 436.4                   | 53.9          | 7.7                 | (3.1)                 | 0.0      | (36.7) | (15.2)              |
| Lavendon Group plc                  | Trading Companies and Distributors | 434.7                   | (3.6)         | NM                  | (4.9)                 | (4.9)    | (69.0) | (35.9)              |
| Evergreen Solar Inc.                | Semiconductors                     | 433.5                   | 25.0          | 16.8                | (4.6)                 | (12.7)   | (64.5) | (40.1)              |

\* In Reorganization

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                          | Industry                           | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |          | Volatility % Change |
|----------------------------------|------------------------------------|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|                                  |                                    |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| M/I Homes, Inc.                  | Homebuilding                       | \$429.8                 | \$3.9         | 60.9 x              | (4.9) %               | (9.6) % | (43.0) % | (56.4) %            |
| UK Coal plc                      | Coal and Consumable Fuels          | 428.9                   | (45.1)        | NM                  | 1.9                   | 3.3     | (69.1)   | (3.0)               |
| Spanish Broadcasting System Inc. | Broadcasting                       | 427.7                   | 43.4          | 7.3                 | (11.6)                | (18.9)  | 153.9    | (57.4)              |
| Wanderer-Werke AG                | Industrial Machinery               | 423.8                   | 29.7          | 13.6                | 1.9                   | (10.0)  | (94.8)   | 42.0                |
| Sunrise Senior Living Inc.       | Healthcare Facilities              | 422.1                   | 21.7          | 14.9                | (9.3)                 | (9.6)   | 14.0     | (52.7)              |
| Carmike Cinemas Inc.             | Movies and Entertainment           | 415.9                   | 71.2          | 5.1                 | (11.2)                | (28.6)  | (44.3)   | (72.1)              |
| Sanistål A/S                     | Trading Companies and Distributors | 413.0                   | (3.2)         | NM                  | 4.2                   | 5.1     | (38.2)   | 39.1                |
| Bank of Attica(a)                | Diversified Banks                  | 407.6                   | NM            | NM                  | 2.3                   | (8.4)   | (56.6)   | 36.0                |
| Ballast Nedam NV                 | Construction and Engineering       | 403.9                   | 56.9          | 6.1                 | (3.6)                 | (7.7)   | (34.7)   | (7.9)               |
| MTR Gaming Group Inc.            | Casinos and Gaming                 | 398.4                   | 63.2          | 6.2                 | (7.5)                 | (0.0)   | (36.9)   | (1.4)               |
| Student Loan Corp.(a)            | Consumer Finance                   | 388.8                   | NM            | NM                  | (22.9)                | (17.6)  | (59.6)   | (6.5)               |
| Tembec Inc.                      | Paper Products                     | 381.5                   | 57.7          | 5.8                 | (9.1)                 | (19.4)  | 178.7    | (57.1)              |
| Dollar Financial Corp.(a)        | Consumer Finance                   | 380.1                   | NM            | NM                  | (3.0)                 | (21.5)  | (6.1)    | (21.9)              |
| Borders Group, Inc.              | Specialty Stores                   | 376.0                   | 22.8          | 14.5                | (5.8)                 | (18.1)  | (65.8)   | (46.4)              |
| PARKEN Sport & Entertainment A/S | Leisure Facilities                 | 372.7                   | 45.1          | 7.3                 | 7.9                   | 2.5     | (88.3)   | (50.8)              |

\* In Reorganization

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                                  | Industry                              | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |          |          | Volatility % Change |
|--|---------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|  |                                       |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Michaniki SA                             | Construction and Engineering          | \$372.3                 | \$0.1         | 5,216.7 x           | (24.2) %              | (25.4) % | (77.3) % | 5.2 %               |
| Salem Communications Corp.               | Broadcasting                          | 367.8                   | 51.1          | 6.0                 | (15.1)                | (33.3)   | 0.8      | 56.8                |
| Marfin Egnatia Bank S.A.(a)              | Diversified Banks                     | 367.1                   | NM            | NM                  | (5.7)                 | (12.3)   | (66.1)   | (10.6)              |
| AEP Industries Inc.                      | Metal and Glass Containers            | 365.4                   | 35.6          | 5.6                 | (4.2)                 | (15.1)   | (38.1)   | (25.0)              |
| Flagstar Bancorp Inc.(a)                 | Thrifts and Mortgage Finance          | 365.0                   | NM            | NM                  | (16.8)                | (30.6)   | (69.9)   | (15.2)              |
| Republic Bancorp Inc.(a)                 | Regional Banks                        | 360.6                   | NM            | NM                  | (6.3)                 | (24.8)   | (13.2)   | (13.4)              |
| National Interstate Corporation(a)       | Property and Casualty Insurance       | 360.5                   | NM            | NM                  | (2.0)                 | (17.8)   | (4.3)    | (27.8)              |
| McInerney Holdings plc                   | Homebuilding                          | 355.3                   | (12.4)        | NM                  | (15.7)                | (15.7)   | (79.7)   | NA                  |
| DMT SpA                                  | Communications Equipment              | 351.6                   | 11.2          | 16.0                | (2.9)                 | (4.0)    | 38.7     | (49.1)              |
| Boewe Systec AG                          | Office Electronics                    | 351.3                   | 14.2          | 26.0                | (20.2)                | (44.0)   | (85.5)   | (20.6)              |
| Faktor Eiendom ASA                       | Real Estate Development               | 348.6                   | 1.8           | 169.2               | (6.7)                 | (17.6)   | (62.7)   | (52.2)              |
| Speedy Hire plc                          | Trading Companies and Distributors    | 343.6                   | 27.6          | 7.4                 | (12.1)                | (16.7)   | (44.8)   | (42.6)              |
| Kratos Defense & Security Solutions, Inc | Aerospace and Defense                 | 338.0                   | 25.9          | 8.8                 | (14.1)                | (12.9)   | 18.5     | (49.6)              |
| Sare Holdings SA de CV                   | Homebuilding                          | 334.5                   | 32.1          | 6.7                 | (4.7)                 | (10.2)   | (52.7)   | (42.4)              |
| Antichi Pellettieri SpA                  | Apparel, Accessories and Luxury Goods | 334.1                   | (57.7)        | NM                  | (6.9)                 | (8.9)    | (46.1)   | (43.5)              |

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## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

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|--|--|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|  |  |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Arctic Glacier Income Fund                 | Packaged Foods and Meats               | \$330.5                 | \$49.4        | 5.6 x               | (3.0) %               | (33.3) % | (21.2) % | (12.1) %            |
| Banca Popolare dell Etruria & del Lazio(a) | Regional Banks                         | 328.5                   | NM            | NM                  | 9.3                   | 5.5      | (30.0)   | 4.0                 |
| Zale Corporation                           | Specialty Stores                       | 324.5                   | (79.2)        | NM                  | (16.8)                | (13.1)   | (76.1)   | (17.2)              |
| PRAMAC S.p.A.                              | Electrical Components and Equipment    | 323.5                   | (5.9)         | NM                  | (1.6)                 | (1.3)    | (1.4)    | (51.6)              |
| Norse Energy Corp. ASA                     | Oil and Gas Exploration and Production | 308.2                   | 37.3          | 6.5                 | (9.4)                 | (26.0)   | (64.8)   | 56.5                |
| Oppenheimer Holdings Inc.(a)               | Investment Banking and Brokerage       | 304.6                   | NM            | NM                  | (6.0)                 | (17.9)   | (15.1)   | (5.6)               |
| JJB Sports plc                             | Specialty Stores                       | 301.4                   | (83.7)        | NM                  | (3.8)                 | 2.0      | (56.1)   | 5.5                 |
| International Forest Products Ltd.         | Forest Products                        | 297.7                   | 25.6          | 6.0                 | (15.0)                | (18.3)   | 21.0     | NA                  |
| Athens Medical Center SA                   | Healthcare Facilities                  | 289.3                   | 42.8          | 5.8                 | (8.5)                 | (3.8)    | (54.3)   | (50.4)              |
| Energy Conversion Devices, Inc.            | Semiconductors                         | 288.7                   | (30.5)        | NM                  | (9.2)                 | (20.9)   | (68.2)   | 31.4                |
| Jackson Hewitt Tax Service Inc.            | Specialized Consumer Services          | 285.9                   | 35.8          | 7.7                 | (6.0)                 | (26.2)   | (88.1)   | (47.4)              |
| Grubb & Ellis Company                      | Real Estate Services                   | 280.3                   | (32.6)        | NM                  | (2.0)                 | (9.9)    | 19.0     | (44.7)              |
| Escada AG                                  | Apparel, Accessories and Luxury Goods  | 271.1                   | 1.7           | 170.0               | 3.3                   | 31.5     | (42.3)   | (59.4)              |
| Natraceutical SA                           | Biotechnology                          | 262.2                   | (16.4)        | NM                  | (4.5)                 | (6.7)    | (16.9)   | (7.1)               |
| Taiga Building Products Ltd.               | Trading Companies and Distributors     | 261.3                   | 38.3          | 6.0                 | (4.9)                 | (15.7)   | 120.5    | (68.8)              |

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DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

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|----------------------------------|------------------------------------|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|                                  |                                    |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Lambrakis Press SA               | Publishing                         | \$255.1                 | (\$10.8)      | NM                  | (6.6) %               | (7.5) % | (50.7) % | (24.5) %            |
| Accident Exchange Group plc      | Trucking                           | 246.9                   | (3.9)         | NM                  | 10.1                  | 2.7     | (36.7)   | (7.4)               |
| Palm Harbor Homes Inc.           | Homebuilding                       | 246.8                   | (18.7)        | NM                  | (16.7)                | (21.4)  | (42.1)   | (12.1)              |
| Altec SA                         | Computer Hardware                  | 244.6                   | \$18.7        | 12.1 x              | (15.4)                | (8.3)   | (54.2)   | (49.6)              |
| Red Lion Hotels Corp.            | Hotels, Resorts and Cruise Lines   | 244.3                   | 24.0          | 5.4                 | (3.2)                 | (16.4)  | 6.4      | (19.8)              |
| EuropaCorp                       | Movies and Entertainment           | 243.1                   | (20.7)        | NM                  | (0.4)                 | 2.6     | (32.4)   | (40.5)              |
| Arkimedica S.p.A.                | Healthcare Services                | 240.0                   | 18.3          | 9.9                 | 2.3                   | (1.0)   | (45.1)   | 145.2               |
| SWS Group Inc.(a)                | Investment Banking and Brokerage   | 234.4                   | NM            | NM                  | (12.6)                | (16.9)  | (51.2)   | 129.4               |
| Cofina SGPS, S.A.                | Publishing                         | 230.5                   | 29.9          | 9.3                 | 1.3                   | 0.0     | (12.1)   | (30.9)              |
| Heartland Financial USA Inc.(a)  | Regional Banks                     | 227.8                   | NM            | NM                  | (11.3)                | (21.0)  | (14.1)   | (34.4)              |
| Diskus Werke Schleiftechnik GmbH | Industrial Machinery               | 222.0                   | 12.7          | 8.8                 | (5.1)                 | (6.9)   | 46.6     | (58.2)              |
| KV Pharmaceutical Co.            | Pharmaceuticals                    | 217.6                   | (110.8)       | NM                  | 11.5                  | 19.8    | (33.8)   | (40.8)              |
| Seabird Exploration Ltd.         | Oil and Gas Equipment and Services | 215.0                   | 27.9          | 6.1                 | (18.5)                | (25.4)  | 6.5      | 49.8                |
| Gruppo Ceramiche Ricchetti SpA   | Building Products                  | 208.5                   | 12.3          | 15.2                | (1.5)                 | (16.2)  | (58.4)   | (29.5)              |
| Banner Corporation(a)            | Regional Banks                     | 208.0                   | NM            | NM                  | (3.6)                 | (14.9)  | (45.3)   | (57.2)              |

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*DECLINERS (WEEKLY 10%+ ↓)*

*August 27, 2010*

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|---------------------------------------|---------------------------------------|-------------------------|---------------|---------------------|-----------------------|----------|----------|---------------------|
|                                       |                                       |                         |               |                     | 2 Weeks               | 1 Month  | LTM      |                     |
| Phoenix Companies Inc.(a)             | Life and Health Insurance             | \$207.6                 | NM            | NM                  | (6.3) %               | (22.5) % | (27.5) % | (32.2) %            |
| First Bancorp(a)                      | Regional Banks                        | 206.7                   | NM            | NM                  | (9.3)                 | (21.5)   | (33.8)   | (9.2)               |
| Lavipharm SA                          | Pharmaceuticals                       | 206.3                   | \$5.3         | 33.0 x              | (7.8)                 | (10.1)   | (53.3)   | (6.8)               |
| Ercros SA                             | Commodity Chemicals                   | 203.3                   | (47.2)        | NM                  | 0.1                   | (2.8)    | (50.3)   | 25.8                |
| Greenvision Ambiente SpA              | Environmental and Facilities Services | 199.2                   | 11.1          | 14.5                | 0.2                   | 4.3      | (42.3)   | (37.2)              |
| Service Point Solutions SA            | Diversified Support Services          | 197.7                   | 13.6          | 9.9                 | (2.7)                 | (7.8)    | (44.9)   | (18.0)              |
| Reservoir Exploration Technology A.S. | Oil and Gas Equipment and Services    | 189.1                   | (44.1)        | NM                  | (25.0)                | (25.0)   | (98.8)   | 60.8                |
| Stewart Information Services Corp.(a) | Property and Casualty Insurance       | 188.6                   | NM            | NM                  | 1.3                   | 16.8     | (29.4)   | (16.0)              |
| Capital City Bank Group Inc.(a)       | Regional Banks                        | 186.5                   | NM            | NM                  | (5.1)                 | (18.0)   | (27.5)   | (4.0)               |
| Hellenic Cables SA                    | Electrical Components and Equipment   | 184.4                   | 15.7          | 10.1                | (15.4)                | (0.8)    | (26.3)   | 2.1                 |
| Azkoyen SA                            | Industrial Machinery                  | 183.8                   | 5.4           | 22.1                | 3.0                   | 7.3      | (34.5)   | (7.1)               |
| Shelman Swiss Hellenic Wood Products  | Forest Products                       | 179.6                   | (19.4)        | NM                  | (2.6)                 | (2.6)    | (44.1)   | 18.2                |
| Stefanel SpA                          | Apparel, Accessories and Luxury Goods | 177.4                   | (39.5)        | NM                  | 14.0                  | (6.1)    | (96.8)   | 15.8                |
| C&D Technologies Inc.                 | Electrical Components and Equipment   | 174.8                   | 3.7           | 40.9                | (7.9)                 | (33.3)   | (72.8)   | (47.7)              |
| Reinecke + Pohl Sun Energy AG         | Electric Utilities                    | 172.3                   | 33.6          | 5.7                 | (0.2)                 | 2.6      | (42.7)   | 0.9                 |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

DECLINERS (WEEKLY 10%+ ↓)

August 27, 2010

| Company                                | Industry                           | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |          | Volatility % Change |
|--|------------------------------------|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|  |                                    |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Alm. Brand A/S(a)                      | Property and Casualty Insurance    | \$172.0                 | NM            | NM                  | (4.8) %               | (5.6) % | (57.2) % | 34.8                |
| Etem SA                                | Aluminum                           | 170.0                   | 0.3           | NM                  | (16.7)                | (13.5)  | (48.9)   | 17.5 %              |
| First Mercury Financial Corporation(a) | Property and Casualty Insurance    | 160.5                   | NM            | NM                  | (5.8)                 | (19.2)  | (36.5)   | (30.6)              |
| Green Reefers ASA                      | Marine                             | 148.4                   | (4.8)         | NM                  | (38.5)                | (61.9)  | (88.9)   | 65.7                |
| Elanders AB                            | Publishing                         | 145.2                   | 3.0           | 40.4 x              | (1.4)                 | (10.0)  | (50.9)   | NA                  |
| Sidma S.a.                             | Steel                              | 141.0                   | (12.0)        | NM                  | (1.8)                 | 1.8     | (44.5)   | (74.5)              |
| Penson Worldwide Inc(a)                | Asset Management and Custody Banks | 136.7                   | NM            | NM                  | 0.4                   | (13.3)  | (54.2)   | 5.2                 |
| Vestjysk Bank A/S(a)                   | Regional Banks                     | 135.6                   | NM            | NM                  | (20.0)                | (23.4)  | (46.7)   | (28.8)              |
| Crawford & Co.(a)                      | Insurance Brokers                  | 130.2                   | NM            | NM                  | (7.8)                 | (16.1)  | (44.2)   | (21.0)              |
| RAIT Financial Trust(a)                | Mortgage REITs                     | 125.1                   | NM            | NM                  | (10.8)                | (33.0)  | (55.8)   | (39.8)              |
| Western Financial Group Inc.(a)        | Insurance Brokers                  | 124.9                   | NM            | NM                  | (0.9)                 | 0.0     | (4.3)    | (40.2)              |
| Rosenthal AG                           | Housewares and Specialties         | 120.0                   | (10.3)        | NM                  | (20.9)                | (27.3)  | (77.7)   | (81.4)              |
| Valartis Group AG(a)                   | Investment Banking and Brokerage   | 111.1                   | NM            | NM                  | (7.4)                 | (4.2)   | (35.9)   | (44.3)              |
| HAHN-Immobilien-Beteiligungs AG        | Real Estate Operating Companies    | 110.1                   | (2.6)         | NM                  | 0.0                   | 0.0     | 2.6      | (9.1)               |
| Independence Holding Co.(a)            | Life and Health Insurance          | 102.2                   | NM            | NM                  | 2.3                   | 1.5     | 6.3      | (45.1)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

GAINERS (WEEKLY 15%+ )

August 27, 2010

| Company                        | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |         | Volatility % Change |
|--------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|---------|---------------------|
|                                |  |                         |               |                     | 2 Weeks               | 1 Month | LTM     |                     |
| General Growth Properties Inc. | Retail REITs                           | \$28,015.8              | \$1,865.1     | 12.8 x              | 2.0 %                 | (0.7) % | 416.5 % | (77.9) %            |
| Las Vegas Sands Corp.          | Casinos and Gaming                     | 26,995.1                | \$1,136.8     | 9.1                 | (1.6)                 | 10.4    | 94.6    | (43.2)              |
| Equity Residential             | Residential REITs                      | 23,002.3                | 1,137.5       | 8.5                 | 0.7                   | (3.1)   | 61.7    | (57.2)              |
| Williams Partners L.P.         | Oil and Gas Storage and Transportation | 17,151.3                | 329.6         | 18.9                | (2.3)                 | (8.8)   | 110.2   | (72.8)              |
| SL Green Realty Corp.          | Office REITs                           | 9,730.8                 | 543.7         | 8.4                 | 0.6                   | (1.8)   | 63.4    | (58.2)              |
| Gerdau AmeriSteel Corp.        | Steel                                  | 6,659.1                 | 445.5         | 5.4                 | 0.9                   | 0.2     | 55.4    | (97.3)              |
| Dynegy Inc.                    | Independent Power Producers and Energy | 4,889.0                 | 479.0         | 10.0                | 74.1                  | 29.4    | (51.1)  | (55.7)              |
| ProSiebenSat.1 Media AG        | Broadcasting                           | 4,030.1                 | 819.1         | 6.0                 | 3.1                   | 3.3     | 102.0   | (60.5)              |
| Mediacom Communications Corp.  | Cable and Satellite                    | 3,775.5                 | 540.2         | 6.4                 | (3.7)                 | (7.3)   | 24.2    | (49.8)              |
| Valhi Inc.                     | Specialty Chemicals                    | 3,614.4                 | 102.2         | 9.6                 | 13.1                  | 24.4    | 83.4    | (47.4)              |
| United Rentals, Inc.           | Trading Companies and Distributors     | 3,489.6                 | 229.0         | 12.4                | (6.5)                 | (13.7)  | 21.4    | (34.3)              |
| Seaspan Corp.                  | Marine                                 | 3,424.8                 | 230.2         | 11.7                | 2.0                   | (1.6)   | 65.2    | (56.2)              |
| Air Canada                     | Airlines                               | 3,281.8                 | 578.8         | 7.3                 | 1.4                   | (4.3)   | 28.0    | NA                  |
| Ashford Hospitality Trust Inc. | Specialized REITs                      | 3,204.6                 | 202.4         | 13.7                | (5.9)                 | (9.0)   | 170.7   | (15.5)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

GAINERS (WEEKLY 15%+ )

August 27, 2010

| Company                              | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |        | Volatility % Change |
|--------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|--------|---------------------|
|                                      |  |                         |               |                     | 2 Weeks               | 1 Month | LTM    |                     |
| Colonial Properties Trust            | Diversified REITs                      | \$3,036.8               | \$175.1       | 9.8 x               | 0.0 %                 | (5.3) % | 64.4 % | (37.0) %            |
| Dollar Thrifty Automotive Group Inc. | Trucking                               | 2,703.5                 | 281.2         | 5.7                 | (0.4)                 | (0.5)   | 113.6  | (86.2)              |
| DuPont Fabros Technology, Inc.       | Industrial REITs                       | 2,544.2                 | 114.3         | 7.9                 | (3.9)                 | (5.6)   | 94.4   | (58.2)              |
| Copano Energy LLC                    | Oil and Gas Storage and Transportation | 2,445.9                 | 126.7         | 6.1                 | (1.6)                 | (6.6)   | 63.4   | (62.5)              |
| M-real Corporation                   | Paper Products                         | 2,388.3                 | 111.7         | 14.7                | (1.7)                 | (4.1)   | 284.9  | (62.4)              |
| Atlas Pipeline Partners LP           | Oil and Gas Storage and Transportation | 2,106.3                 | 140.5         | 8.6                 | 2.0                   | 37.9    | 183.4  | (82.1)              |
| Macquarie Infrastructure Co. Trust   | Airport Services                       | 1,860.3                 | 153.2         | 8.5                 | (3.5)                 | (6.4)   | 100.5  | (86.9)              |
| Sinclair Broadcast Group Inc.        | Broadcasting                           | 1,722.8                 | 252.2         | 5.1                 | (6.7)                 | (7.4)   | 85.7   | (46.2)              |
| Fastighets AB Balder                 | Real Estate Operating Companies        | 1,709.9                 | 93.4          | 14.6                | (3.5)                 | 8.3     | 79.0   | (17.9)              |
| American Capital Strategies, Ltd.(a) | Asset Management and Custody Banks     | 1,686.6                 | NM            | NM                  | (1.1)                 | (6.8)   | 98.0   | (63.0)              |
| Morguard Corp.                       | Diversified Real Estate Activities     | 1,639.6                 | 159.6         | 7.3                 | 4.7                   | 7.6     | 66.3   | (58.1)              |
| Credit Acceptance Corp.(a)           | Consumer Finance                       | 1,601.2                 | NM            | NM                  | 1.6                   | 9.4     | 88.1   | (35.1)              |
| InnVest REIT                         | Specialized REITs                      | 1,587.0                 | 127.8         | 8.6                 | 10.5                  | 3.9     | 79.9   | (53.1)              |
| Paramount Resources Ltd.             | Oil and Gas Exploration and Production | 1,484.2                 | 13.3          | 13.1                | (7.2)                 | (8.7)   | 123.7  | (34.8)              |
| Landry's Restaurants Inc.            | Restaurants                            | 1,476.5                 | 150.4         | 7.5                 | 0.1                   | (0.6)   | 150.0  | (92.0)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

GAINERS (WEEKLY 15%+ )

August 27, 2010

| Company                             | Industry   | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |        | Volatility % Change |
|-------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|--------|---------------------|
|                                     |  |                         |               |                     | 2 Weeks               | 1 Month | LTM    |                     |
| New Alliance Bancshares Inc.(a)     | Thrifts and Mortgage Finance                     | \$1,326.1               | NM            | NM                  | 13.0 %                | 6.9 %   | 3.9 %  | 114.7 %             |
| Mercer International Inc.           | Paper Products                                   | 1,229.3                 | 160.3         | 7.2 x               | 0.4                   | (0.2)   | 67.8   | (60.8)              |
| Allis-Chalmers Energy, Inc.         | Oil and Gas Equipment and Services               | 785.4                   | 86.3          | 5.7                 | 67.8                  | 47.3    | 8.1    | (38.9)              |
| Emmis Communications Corp.          | Broadcasting                                     | 607.8                   | 26.8          | 13.0                | 0.0                   | 3.6     | 167.5  | (71.2)              |
| Saf-Holland SA                      | Auto Parts and Equipment                         | 563.1                   | 37.4          | 11.5                | (5.0)                 | (7.5)   | 392.0  | (69.6)              |
| Tetragon Financial Group Limited(a) | Asset Management and Custody Banks               | 545.5                   | NM            | NM                  | (2.1)                 | (1.6)   | 239.8  | (65.8)              |
| Credito Artigiano S.p.A.(a)         | Regional Banks                                   | 535.3                   | NM            | NM                  | 1.6                   | 0.3     | (25.4) | 39.8                |
| F&C Asset Management plc(a)         | Asset Management and Custody Banks               | 458.5                   | NM            | NM                  | 14.9                  | 16.6    | (24.5) | 172.4               |
| X-Rite Inc.                         | Electronic Equipment and Instruments             | 457.8                   | 37.8          | 5.3                 | 0.0                   | (9.2)   | 64.2   | 71.7                |
| Geokinetics Inc.                    | Oil and Gas Equipment and Services               | 454.3                   | 39.6          | 8.6                 | 19.7                  | 7.8     | (73.2) | 30.0                |
| Southwest Water Co.                 | Water Utilities                                  | 444.4                   | 19.4          | 7.5                 | 0.4                   | 0.6     | 119.0  | (94.9)              |
| Thomas Properties Group Inc.        | Real Estate Operating Companies                  | 435.3                   | 7.7           | 40.0                | (9.8)                 | (12.2)  | 60.3   | (32.3)              |
| Datalogic SpA                       | Electronic Equipment and Instruments             | 428.1                   | 41.5          | 6.1                 | 0.3                   | 4.8     | (0.4)  | 38.1                |
| Commercial Vehicle Group Inc.       | Construction and Farm Machinery and Heavy Trucks | 367.5                   | 11.3          | 14.6                | (8.6)                 | (14.3)  | 85.3   | (61.4)              |
| DXP Enterprises Inc.                | Trading Companies and Distributors               | 357.7                   | 18.8          | 6.0                 | (5.4)                 | (10.0)  | 66.9   | 13.6                |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

GAINERS (WEEKLY 15%+ )

August 27, 2010

| Company                               | Industry   | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |          | Volatility % Change |
|---------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|----------|---------------------|
|                                       |  |                         |               |                     | 2 Weeks               | 1 Month | LTM      |                     |
| Pininfarina SpA                       | Automobile Manufacturers                         | \$334.8                 | (\$27.9)      | NM                  | 55.5 %                | 64.2 %  | (32.3) % | 117.0 %             |
| Titan Europe plc                      | Construction and Farm Machinery and Heavy Trucks | 323.7                   | (1.3)         | NM                  | (3.7)                 | 10.1    | 125.9    | (59.5)              |
| MDC Partners Inc.                     | Advertising                                      | 318.3                   | 47.2          | 6.1 x               | (3.8)                 | 2.2     | 88.9     | (44.3)              |
| Unipapel S.A.                         | Paper Products                                   | 291.6                   | 24.9          | 7.1                 | (3.5)                 | 5.8     | (1.5)    | 46.0                |
| Chargeurs SA                          | Textiles   | 278.7                   | 3.9           | 70.6                | 16.0                  | 17.1    | (6.4)    | (0.6)               |
| Isagro SpA                            | Fertilizers and Agricultural Chemicals           | 272.4                   | 17.1          | 12.5                | 34.5                  | 28.7    | (5.5)    | 148.1               |
| Cost Plus Inc.                        | Home Furnishing Retail                           | 258.7                   | 9.4           | 20.0                | 2.8                   | (12.8)  | 53.1     | (62.0)              |
| Alno AG                               | Home Furnishings                                 | 244.8                   | 19.5          | 7.9                 | 2.5                   | 0.0     | 103.6    | (63.2)              |
| Sparebanken More(a)                   | Regional Banks                                   | 233.8                   | NM            | NM                  | 8.6                   | 7.0     | 20.0     | 58.7                |
| Montupet SA                           | Auto Parts and Equipment                         | 201.3                   | 5.2           | 28.1                | (2.1)                 | (1.1)   | 28.6     | (40.9)              |
| InterOil Exploration & Production ASA | Oil and Gas Exploration and Production           | 188.2                   | (7.0)         | NM                  | 30.8                  | 7.9     | 32.1     | 37.5                |
| Nordjyske Bank A/S(a)                 | Regional Banks                                   | 133.3                   | NM            | NM                  | (5.6)                 | 2.0     | (21.5)   | 88.8                |
| Birks & Mayors Inc.                   | Apparel Retail                                   | 127.4                   | (1.1)         | NM                  | 0.9                   | (4.4)   | 120.0    | NA                  |
| Allis-Chalmers Energy, Inc.           | Oil and Gas Equipment and Services               | 785.4                   | 86.3          | 5.7                 | 67.8                  | 47.3    | 8.1      | (38.9)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

GAINERS (WEEKLY 15%+ )

August 27, 2010

| Company                             | Industry   | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |         | Volatility % Change |
|-------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|---------|---------------------|
|                                     |  |                         |               |                     | 2 Weeks               | 1 Month | LTM     |                     |
| Emmis Communications Corp.          | Broadcasting                                     | \$607.8                 | \$26.8        | 13.0 x              | 0.0 %                 | 3.6 %   | 167.5 % | (71.2) %            |
| Saf-Holland SA                      | Auto Parts and Equipment                         | 563.1                   | 37.4          | 11.5                | (5.0)                 | (7.5)   | 392.0   | (69.6)              |
| Tetragon Financial Group Limited(a) | Asset Management and Custody Banks               | 545.5                   | NM            | NM                  | (2.1)                 | (1.6)   | 239.8   | (65.8)              |
| Credito Artigiano S.p.A.(a)         | Regional Banks                                   | 535.3                   | NM            | NM                  | 1.6                   | 0.3     | (25.4)  | 39.8                |
| F&C Asset Management plc(a)         | Asset Management and Custody Banks               | 458.5                   | NM            | NM                  | 14.9                  | 16.6    | (24.5)  | 172.4               |
| X-Rite Inc.                         | Electronic Equipment and Instruments             | 457.8                   | 37.8          | 5.3                 | 0.0                   | (9.2)   | 64.2    | 71.7                |
| Geokinetics Inc.                    | Oil and Gas Equipment and Services               | 454.3                   | 39.6          | 8.6                 | 19.7                  | 7.8     | (73.2)  | 30.0                |
| Southwest Water Co.                 | Water Utilities                                  | 444.4                   | 19.4          | 7.5                 | 0.4                   | 0.6     | 119.0   | (94.9)              |
| Thomas Properties Group Inc.        | Real Estate Operating Companies                  | 435.3                   | 7.7           | 40.0                | (9.8)                 | (12.2)  | 60.3    | (32.3)              |
| Datalogic SpA                       | Electronic Equipment and Instruments             | 428.1                   | 41.5          | 6.1                 | 0.3                   | 4.8     | (0.4)   | 38.1                |
| Commercial Vehicle Group Inc.       | Construction and Farm Machinery and Heavy Trucks | 367.5                   | 11.3          | 14.6                | (8.6)                 | (14.3)  | 85.3    | (61.4)              |
| DXP Enterprises Inc.                | Trading Companies and Distributors               | 357.7                   | 18.8          | 6.0                 | (5.4)                 | (10.0)  | 66.9    | 13.6                |
| Pininfarina SpA                     | Automobile Manufacturers                         | 334.8                   | (27.9)        | NM                  | 55.5                  | 64.2    | (32.3)  | 117.0               |
| Titan Europe plc                    | Construction and Farm Machinery and Heavy Trucks | 323.7                   | (1.3)         | NM                  | (3.7)                 | 10.1    | 125.9   | (59.5)              |
| MDC Partners Inc.                   | Advertising                                      | 318.3                   | 47.2          | 6.1                 | (3.8)                 | 2.2     | 88.9    | (44.3)              |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value

## PJSC LEVERAGED COMPANY WATCHLIST

*GAINERS (WEEKLY 15%+ )*

*August 27, 2010*

| Company                               | Industry                               | Enterprise Value (\$mm) | EBITDA (\$mm) | Total Debt / EBITDA | Common Stock % Change |         |         | Volatility % Change |
|---------------------------------------|--|-------------------------|---------------|---------------------|-----------------------|---------|---------|---------------------|
|                                       |  |                         |               |                     | 2 Weeks               | 1 Month | LTM     |                     |
| Unipapel S.A.                         | Paper Products                         | \$291.6                 | \$24.9        | NM                  | (3.5) %               | 5.8 %   | (1.5) % | 46.0 %              |
| Chargeurs SA                          | Textiles                               | 278.7                   | 3.9           | 70.6 x              | 16.0                  | 17.1    | (6.4)   | (0.6)               |
| Isagro SpA                            | Fertilizers and Agricultural Chemicals | 272.4                   | 17.1          | 12.5                | 34.5                  | 28.7    | (5.5)   | 148.1               |
| Cost Plus Inc.                        | Home Furnishing Retail                 | 258.7                   | 9.4           | 20.0                | 2.8                   | (12.8)  | 53.1    | (62.0)              |
| Alno AG                               | Home Furnishings                       | 244.8                   | 19.5          | 7.9                 | 2.5                   | 0.0     | 103.6   | (63.2)              |
| Sparebanken More(a)                   | Regional Banks                         | 233.8                   | NM            | NM                  | 8.6                   | 7.0     | 20.0    | 58.7                |
| Montupet SA                           | Auto Parts and Equipment               | 201.3                   | 5.2           | 28.1                | (2.1)                 | (1.1)   | 28.6    | (40.9)              |
| InterOil Exploration & Production ASA | Oil and Gas Exploration and Production | 188.2                   | (7.0)         | NM                  | 30.8                  | 7.9     | 32.1    | 37.5                |
| Nordjyske Bank A/S(a)                 | Regional Banks                         | 133.3                   | NM            | NM                  | (5.6)                 | 2.0     | (21.5)  | 88.8                |
| Birks & Mayors Inc.                   | Apparel Retail                         | 127.4                   | (1.1)         | NM                  | 0.9                   | (4.4)   | 120.0   | NA                  |

\* In Reorganization

• Included based on Volatility % Change

(a) Market Capitalization used in place of Enterprise Value